

Date: mm dd, 20XX
Addressee:
Reference: SAMPLE

"*" = Phonetically spelt, "NA" = Not Available

GENERAL INFORMATION

COMPANY NAME: TEIKOKU TECHNO TOOL KABUSHIKI KAISHA
(ENGLISH STYLE: TEIKOKU TECHNO TOOL CO., LTD.)
ADDRESS: 1-12-2, Shintomi, Chuo-ku, Tokyo 104-0041 Japan
TELEPHONE: 03-5540-1309
REGISTERED ADDRESS: 2-5-20, Minami Aoyama, Minato-ku, Tokyo, Japan
FAX: NA
URL: <http://www.teikoku-technotool.com>

CORPORATE NUMBER: 000000000000

STOCKS: Primary Line: 35441 Secondary Line: 35431
Unlisted
SECURITIES CODE: None
REPRESENTATIVE: Kazumasa Shimizu
FOUNDED: September 1931
INCORPORATED: April 1937
CAPITAL: 400,000 Thousand yen
LINE OF BUSINESS: Manufacture of carbide tools and special steel tools under its brand name of "TECH" for auto parts makers
SALES: 4,950,128 Thousand yen (as of March 20XX)
BANKS: Mizuho Bank (Tokyo Chuo), Sumitomo Mitsui Banking (Tsukiji)
EMPLOYEES: 173
CREDIT RATING:
Excellent Good * Fair Limited Poor NA

MANAGEMENT BACKGROUND

REPRESENTATIVE: President (RD) Kazumasa Shimizu
ADDRESS: 4-51-1103, Benten-dori, Naka-ku, Yokohama City, Kanagawa 231-0007
TELEPHONE: 045-641-2555
DATE OF BIRTH: August 10, 1945
SEX: Male
EDUCATION: Chuo Univ. (1968)
HOMETOWN: Tokyo
ENTERED THE SUBJECT: -
ELECTED THE POSITION: December 1993

REMARKS

This is just a SAMPLE REPORT.
The information contained herein is fictitious and completely unrelated to any business organizations or individuals in existence. The format of the last page for financial information varies according to the availability of financial statements.

COMPANY REGISTRATION, MANAGEMENT, SHAREHOLDERS

ISSUABLE CAPITAL: 28,000,000 shares
PAID-UP CAPITAL: 8,000,000 shares
UNIT CAPITAL: - shares

MANAGEMENT ("+"=active, "(RD)"=rep. director):

President (RD): Kazumasa Shimizu + Senior Managing Director (RD): Masao Aoyama +
Managing Director: Ryuichi Iwai + Director: Sanshiro Yokoyama +
Director: Yumio Kawaguchi + There are 2 more directors and 2 auditors.

PRINCIPAL SHAREHOLDERS AND RESPECTIVE HOLDINGS / NUMBER OF HOLDERS: 10

Teikoku Holdings K.K.	5,600,000 shares	/	70.0%
Ryuichi Iwai	1,200,000 shares	/	15.0%
Kumi Iwai	500,000 shares	/	6.3%
Tomomi Iwai	250,000 shares	/	3.1%
Kazumasa Shimizu	200,000 shares	/	2.5%

LOCATIONS

NUMBER OF BRANCH / LIAISON OFFICES: 4
Offices (Domestic): 4 Locations: Tokyo (head office), Niigata, Osaka, Fukuoka
Offices (Overseas): 0 Locations: -

HISTORY

RELATED GROUP: Teikoku Holdings K.K.

FOUNDED: September 1931

INCORPORATED: April 1937

CHANGES OF CO. STYLES:

1958 : changed from Shinagawa Kogu K.K.* to Teikoku Engineering K.K.*
1998 : changed from Teikoku Engineering K.K.* to Teikoku Techno Tool K.K.

RELOCATIONS: In September 1969, moved the head office from Nishi Rokugo, Ota-ku, Tokyo to the present site.

OTHER INFORMATION: Obtained ISO9001 certification in February 1994 and ISO14001 certification in August 2005.
Teikoku Holdings K.K. is a holding company of the Iwai family and forms a group. Related companies: Teikoku Plant K.K. and Chukai Kikai Kogyo K.K.

BANKS

BANKS (BRANCHES):
Mizuho Bank (Tokyo Chuo) Sumitomo Mitsui Banking (Tsukiji)
Bank of Tokyo-Mitsubishi UFJ (Shintomicho)

NOTES DISCOUNTED: 720,000 (Thousand yen)
SHORT-TERM LOANS: 330,000
LONG-TERM LOANS: 285,000

FINANCIAL PROFILE

TREND (SALES):	Upsurge	Upward	* Leveling Off	Downward	NA
PROFITABILITY:	High	* Fair	Poor But May Improve	Poor	NA
COLLECTION:	Satisfactory	* Fair	Slow at Times	Slow	NA

OPERATING RECORDS

('-'= deficit, 'E'= estimate, 'T'= pretax income, 'P'=projected) (Thousand yen)

Year Ended	Sales	Operating Profit	Ordinary Income	Net Income	Dividend
Mar. 20XX	4,730,480	82,110	59,131	24,295	0
Mar. 20XX	4,588,566	76,383	48,801	20,815	0
Mar. 20XX	4,450,909	16,151	-11,834	-20,020	0
Mar. 20XX	4,584,423	70,083	40,013	18,541	0
Mar. 20XX	4,882,410	86,027	46,783	22,169	0
Mar. 20XX	4,950,128	75,819	44,837	19,128	0
Mar. 20XX P	E 5,050,000	-	E 45,000	-	-

OPERATION

LINE OF BUSINESS: Manufacture of carbide tools and special steel tools under its brand name of "TECH" for auto parts makers

(Thousand yen)

ITEMS HANDLED:	AMOUNT	%
Manufacture of carbide tools		71.5
Manufacture of special steel tools		27.3
Real estate leasing		1.2

SUPPLIERS

NUMBER OF SUPPLIERS: 70

SUPPLIERS:	ITEMS	AMOUNT	%
Nisshin Koki K.K.	Steel		40.0
K.K. Fujiki Seisakusho	Tungsten, cobalt, etc.		30.0
Hiyoshi Kozai K.K.	Steel		
K.K. Yagikami Tekkosho	Steel		
Diamond Industrial	Tungsten, cobalt, etc.		

IMPORTS: Yes (Direct Indirect) * No

TERMS OF PAYMENTS:

Cash: 70 % Notes: 30 % Notes endorsed: 0 % Off-setting account: 0 % Advances: negli. %

CUSTOMERS

NUMBER OF CUSTOMERS: 300

CUSTOMERS:	ITEMS	AMOUNT	%
Diamond Industrial	Cutting Tools		20.0
Aoyama Motors	Cutting Tools		15.0
K.K. Daisui Engineering	Cutting Tools		
Onogawa Motor Techno K.K.	Cutting Tools		
Chiba Seimitsu Kogu K.K.	Cutting Tools		

EXPORTS: * Yes (* Direct Indirect) No

TERMS OF COLLECTION:

Cash: 50 % Notes: 50 % Off-setting account: 0 % Advances: negli. % Factoring Yes

CONDENSED BALANCE SHEET

	31 Mar. 20XX	31 Mar. 20XX	(Thousand yen) 31 Mar. 20XX
ASSETS			
Current Assets	1,729,923	1,849,181	1,878,459
Fixed Assets	728,211	720,941	702,721
Tangible Fixed Assets	568,224	566,536	560,316
Intangible Fixed Assets	1,492	1,492	1,492
Investments & Other Assets	158,495	152,913	140,913
Deferred Charges	0	0	0
TOTAL ASSETS	2,458,134	2,570,122	2,581,180
LIABILITIES			
Current Liabilities	1,195,193	1,294,153	1,297,734
Long-Term Liabilities	391,445	382,304	370,653
Reserves	0	0	0
Total Liabilities	1,586,633	1,676,457	1,668,387
SHAREHOLDERS' EQUITY			
Capital Stock	871,496	893,665	912,793
Capital	400,000	400,000	400,000
Capital Surplus	27,416	27,416	27,416
Retained Earnings	444,080	466,249	485,377
Treasury Stock	-	-	-
Valuation and Translation Adjustments	-	-	-
Share-Purchase Warrants	-	-	-
Total Shareholders' Equity	871,496	893,665	912,793
TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	2,458,134	2,570,122	2,581,180

Notes: Deficit if used (-)

CONDENSED INCOME STATEMENT

	From 01 Apr. 20XX To 31 Mar. 20XX	From 01 Apr. 20XX To 31 Mar. 20XX	(Thousand yen) From 01 Apr. 20XX To 31 Mar. 20XX
Sales	4,584,423	4,882,410	4,950,128
Operating Expenses	4,514,340	4,796,383	4,874,309
Cost of Sales	3,334,662	3,566,755	3,638,344
Gross Profit	1,249,761	1,315,655	1,311,784
Selling and General Expenses	1,179,678	1,229,628	1,235,965
Operating Profit	70,083	86,027	75,819
Non-Operating Profit	1,925	1,721	1,483
Non-Operating Expense	31,995	40,965	32,465
Ordinary Income	40,013	46,783	44,837
Extraordinary Profit	0	0	0
Extraordinary Loss	9,468	6,135	5,322
Pretax Income	30,545	40,648	39,515
Corporation Taxes etc	12,004	18,479	20,387
Net Income	18,541	22,169	19,128
Unapprop. Income (Begin. of Term)	-	-	-
Unapprop. Retained Earnings (End of Term)	-	-	-

FINANCIAL ANALYSIS	31 Mar. 20XX	Average	31 Mar. 20XX	Average	31 Mar. 20XX	Average
Net Worth Ratio (%)	35.45	45.68	34.77	49.82	35.36	47.83
Current Ratio (%)	144.74	414.46	142.89	368.90	144.75	368.54
Fixed Ratio (%)	83.56	208.55	80.67	170.28	76.99	151.56
Ratio of Ordinary Income to Sales (%)	0.87	6.25	0.96	7.86	0.91	8.08

Notes: Deficit if used (-)